

Operation Round Up

small change that changes lives

Operation Round Up Grant Application Guidelines

Purpose:

The **Heartland REMC Trust** is funded by voluntary contributions from members of Heartland REMC. **Operation Round Up** contributions will be used entirely for charitable purposes which benefit the people of our communities.

Grant Eligibility:

- Use of funds will be limited to projects/programs of non-profit groups and organizations, as well as individuals in need within the Heartland REMC service territory.
- 2. **Trust** funds are commonly used for, but not limited to; community service projects, economic development, food banks, health and rescue organizations, educational projects, youth programs, special projects of non-profit organizations, individual medical help, disaster relief and individual emergency need. Other projects may be considered.

Restrictions:

- 1. Grant funds will not be approved for:
 - a. Lobbying or political organizations,
 - b. Veterans, fraternal or labor organizations,
 - c. Building construction or materials,
 - d. National fund drives,
 - e. Advertising
 - f. On-going operational expenses.
 - g. Payment for any group or individual's utility bill(s)

Guidelines for grant applications:

- 1. Not more than \$10,000 annually will be given to any single organization, group, charity, or family unit.
- 2. Not More than \$5,000 annual to any individual.
- 3. Not more than \$2,000 to any person, family, group or organization in an emergency expenditure.
- 4. Grant applications will be reviewed during regularly scheduled **Trustee** meetings, unless an emergency expenditure is requested in accordance with the Heartland REMC Operation Round Up Trust Bylaws.
- 5. The **trustees** reserve the right to reject or carry over applications to a later meeting, depending on the availability of funds and other factors.
- 6. Grant funds must be used for organizations, groups, and individuals within the general service area of Heartland REMC.

- 7. The **Trustees** will disperse funds equitably throughout the Heartland REMC service territory.
- 8. The **Board of Trustees** of the **Heartland REMC Trust** shall have sole authority to determine which grant applications shall be funded and to what amount.

Grant Application Requirements:

- 1. Completed grant application form.
- 2. Detailed budget showing how requested funds will be used.
- 3. Follow up notification of how actual funds were spent.

Submit Grant Applications to:

Rachel Cruz Coordinator, Operation Round Up Heartland REMC 350 Wedcor Avenue Wabash, IN 46992

For inquiries, call 563-2146 or 800-563-2146 e-mail: rolsen@heartlandremc.com